

# Corporate Presentation 2024



Our number 1 priority

# Safety first



Emergency exit



Assembly point



Protective equipment



Emergency number



First aid kit



In case of emergency



Psychological safety



Health and well-being



Cyber security





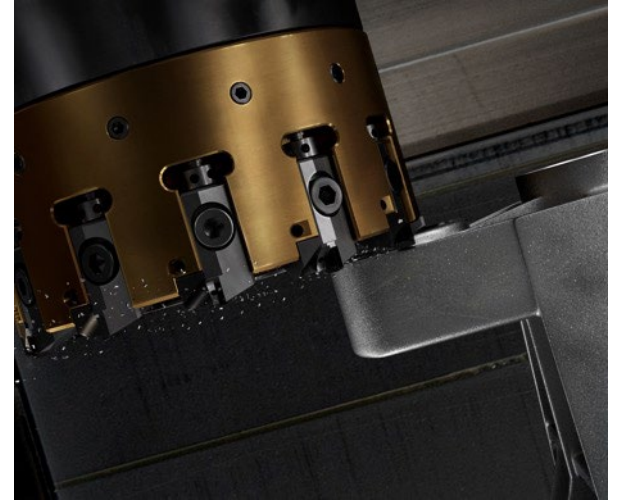
# World-leading positions



Mining and rock solutions



Rock processing solutions



Manufacturing and machining solutions



Sales countries  
around the globe

170

Active patents

6,921

BSEK  
in revenues

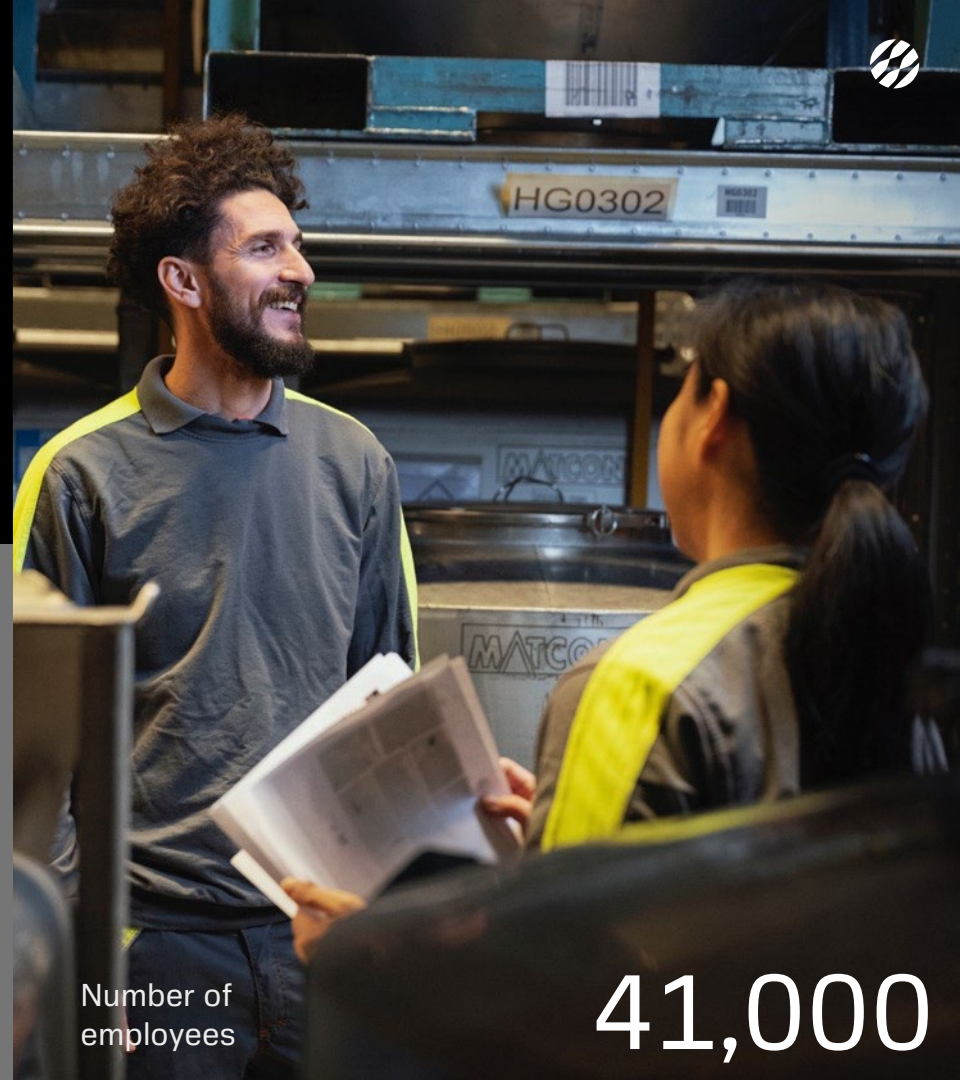
127

R&D centers  
globally

68

Annual R&D  
investments, BSEK

4.8



Number of  
employees

41,000



# Business areas – our portfolio with technology leadership



Sandvik Mining and Rock Solutions

Share of revenue 2023

52%

Share of adjusted EBITA

53%



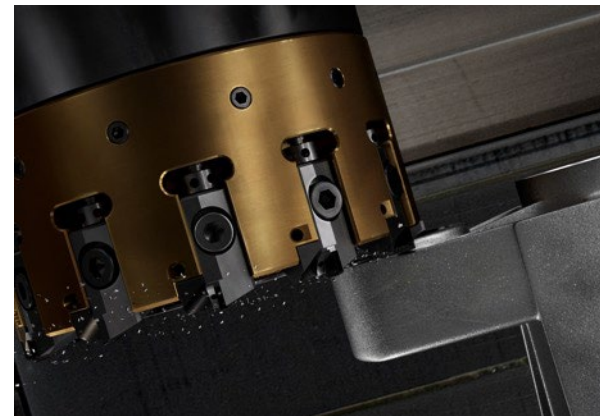
Sandvik Rock Processing Solutions

Share of revenue 2023

9%

Share of adjusted EBITA

6%



Sandvik Manufacturing and Machining Solutions

Share of revenue 2023

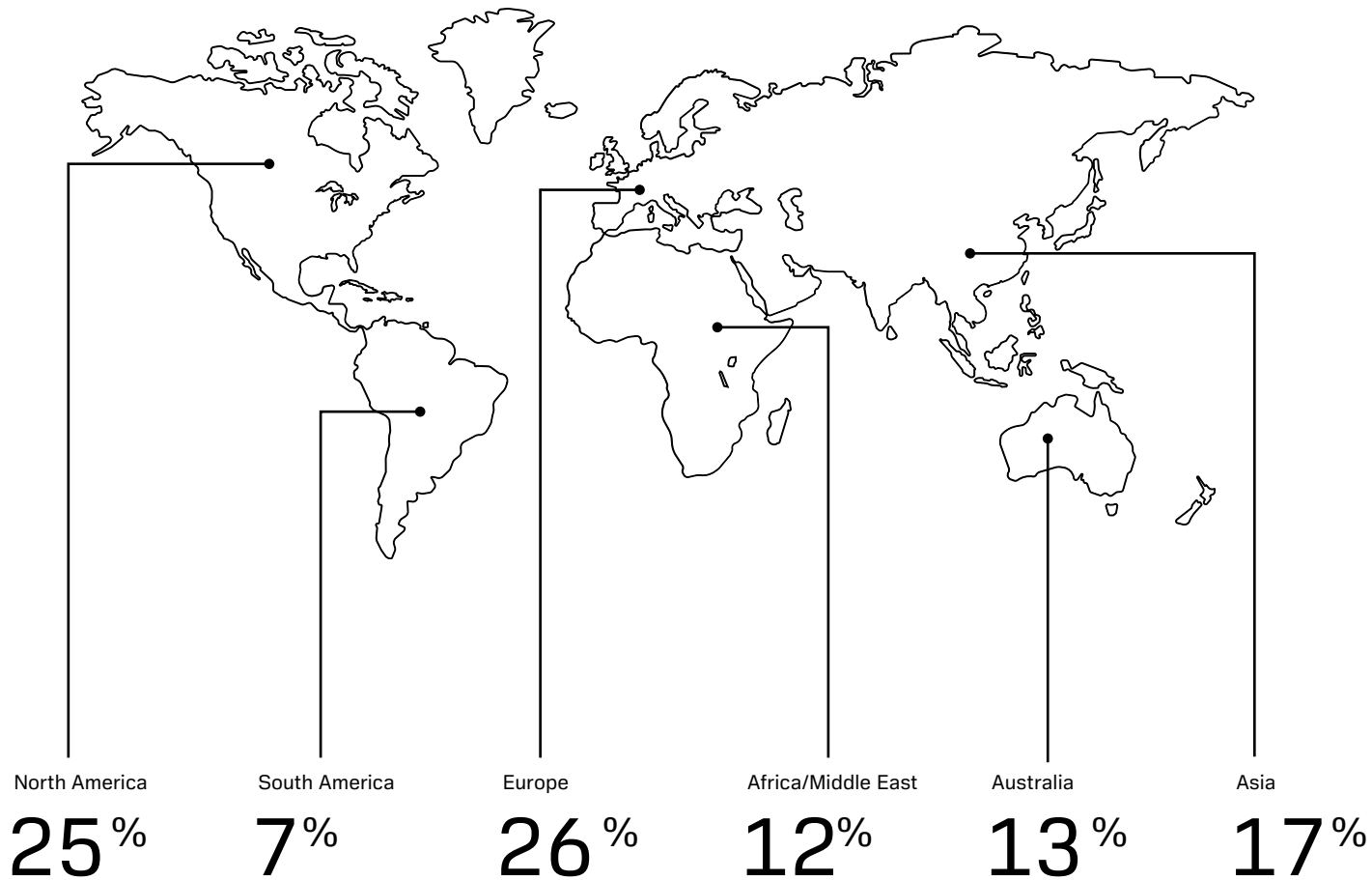
39%

Share of adjusted EBITA

41%



# Revenues by market area





# Enhancing productivity, profitability and safety

Share of revenue 2023



Mining  
51%



Engineering  
20%



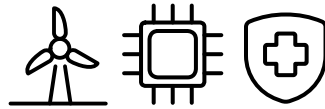
Infrastructure  
10%



Automotive  
7%



Aerospace  
4%

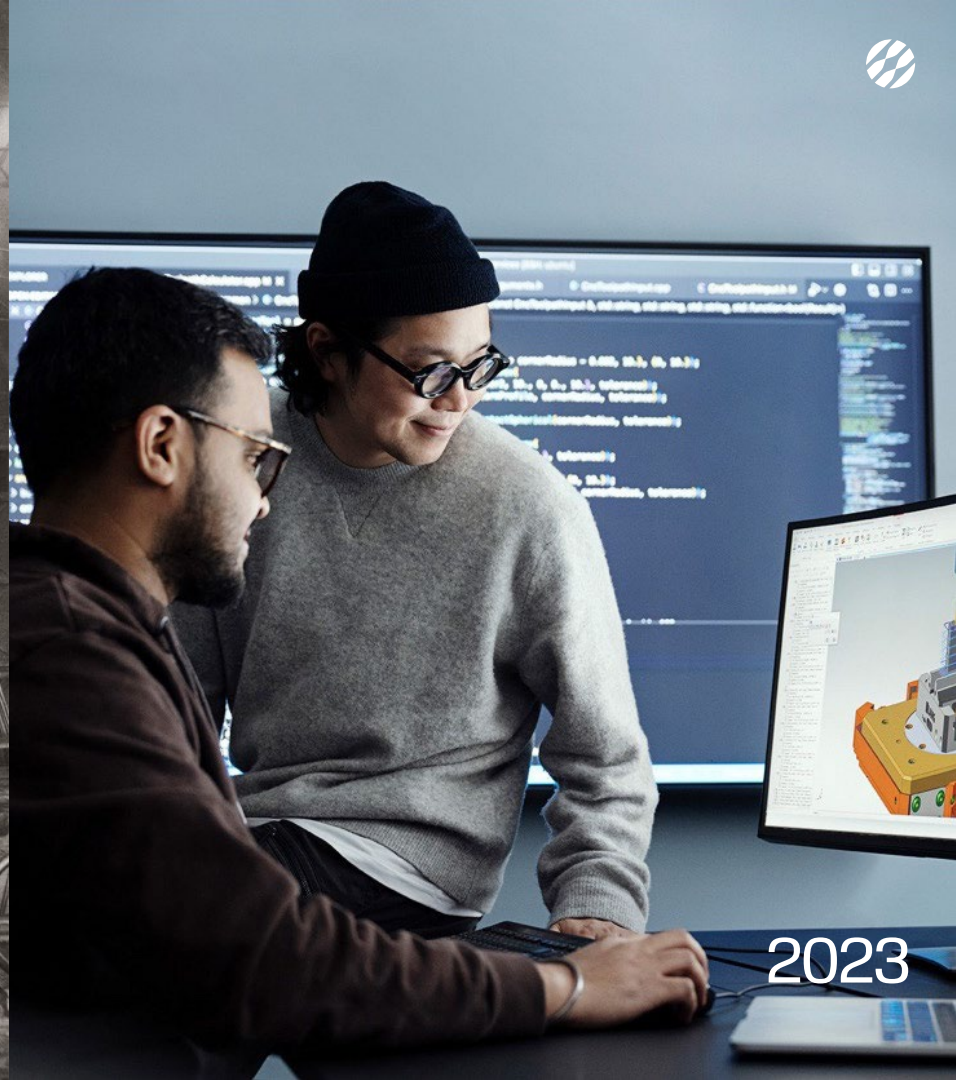


Other  
8%



History driven by  
customer value

1862



2023

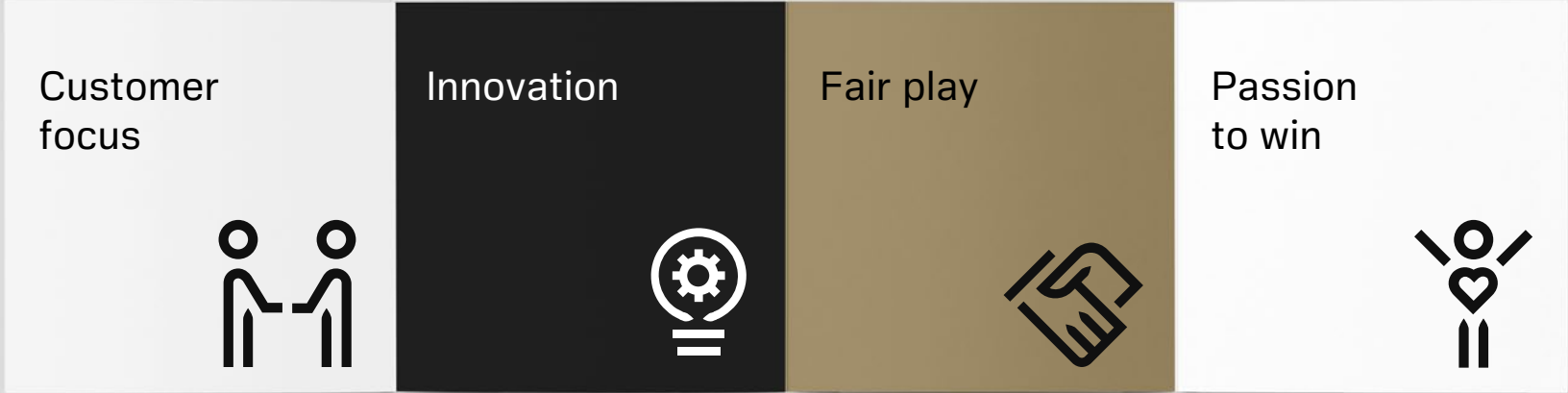




Our purpose

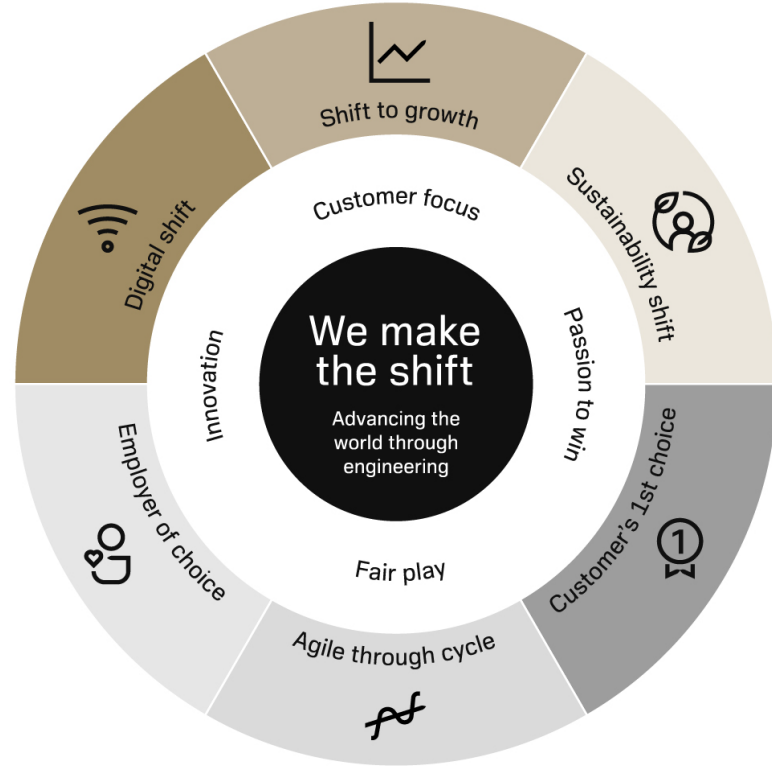
We make the shift –  
advancing the world  
through engineering

# Our core values





# Our strategy to make the shift



Our platform to enable necessary shifts focusing on growth, sustainability, customers, agility, employee value and digitalization.





Making the digital shift  
–leaders in digitalization







# Our ambitious sustainability targets

- Approved science-based targets
- Net zero emissions by 2050
- 90 percent waste circularity by 2030

Sustainable  
solutions

Net Zero

Circularity

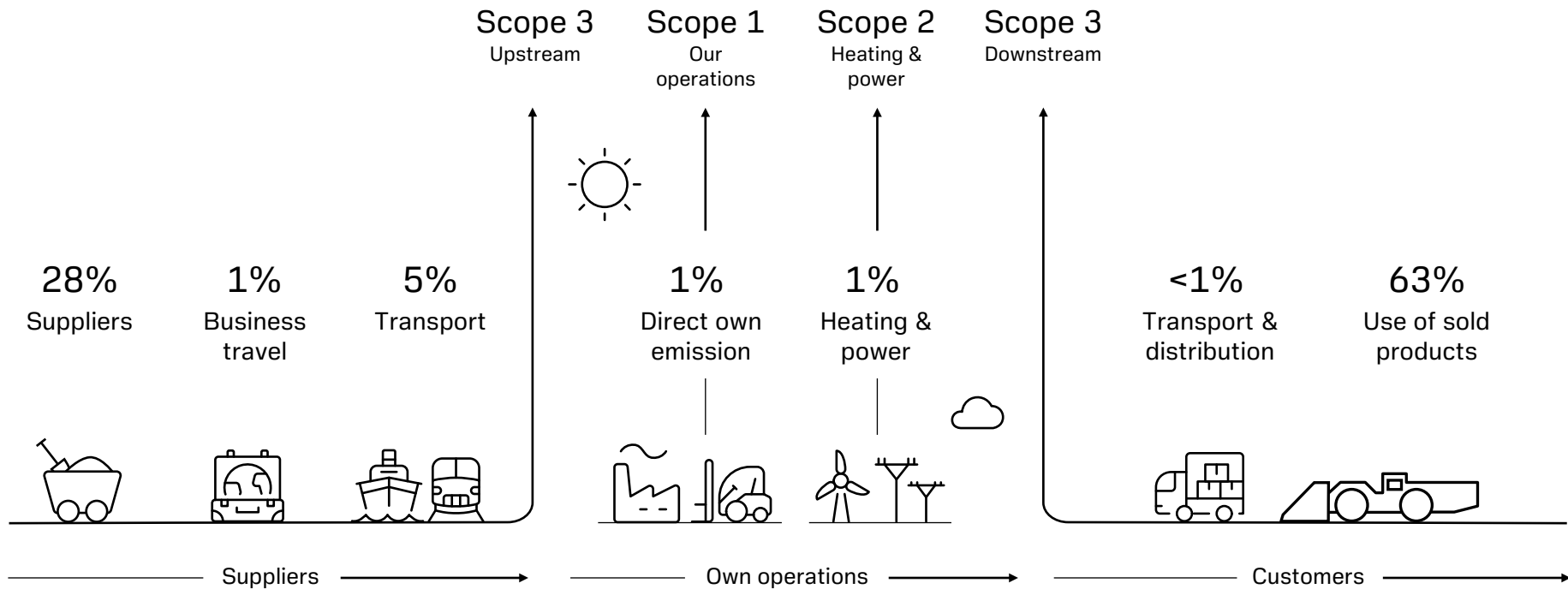
Responsible  
business

People and  
communities

Ecosystems



# The largest climate impact is when customers use our products

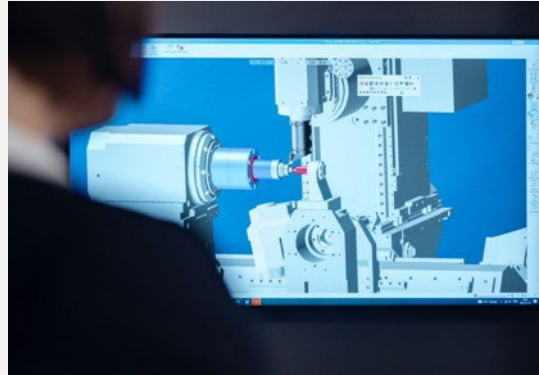




# Our solutions improve productivity and reduce the environmental impact



Electrified, digitalized mining technology solutions



Efficient and sustainable manufacturing



Eco-efficient rock processing

# Your waste problem – our recycling solution

Making tools from recycled solid carbide:

Requires

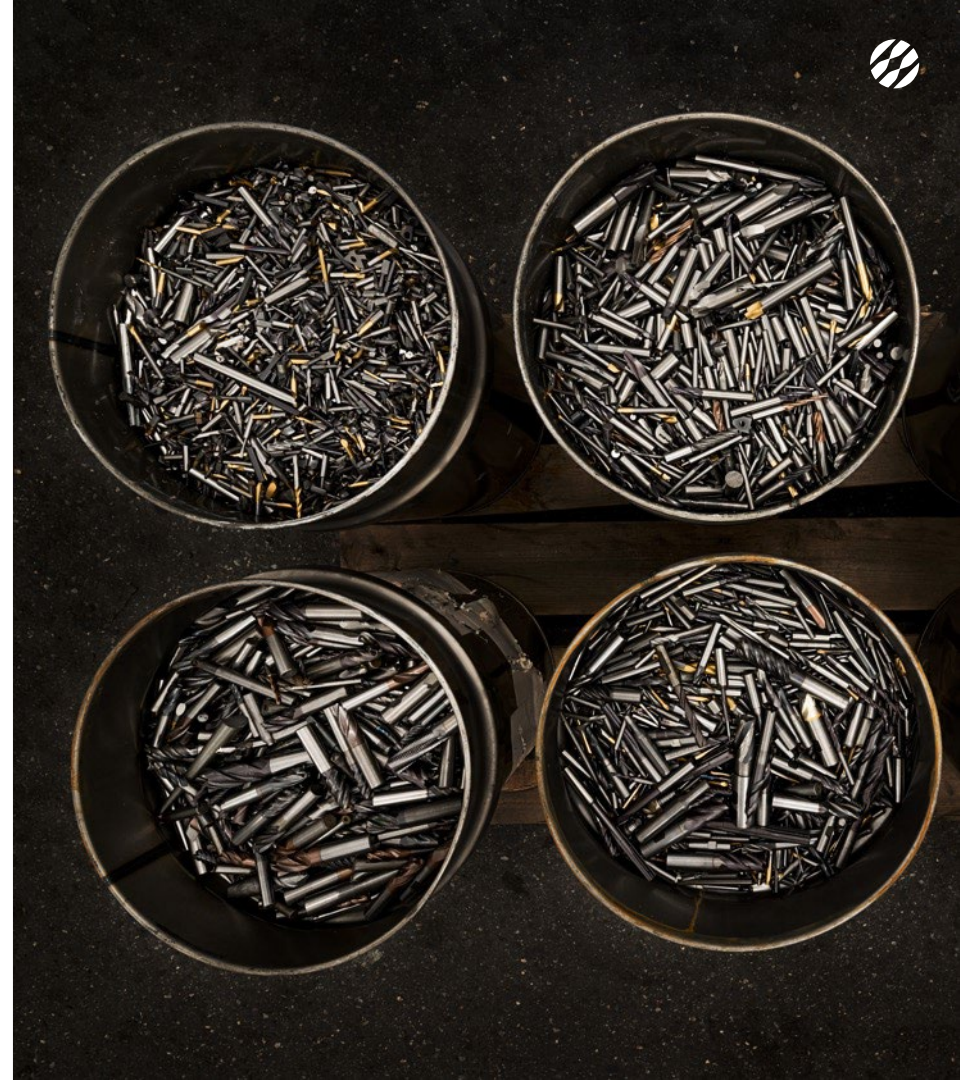
**70%**

less energy

means

**40%**

less CO<sub>2</sub> is emitted

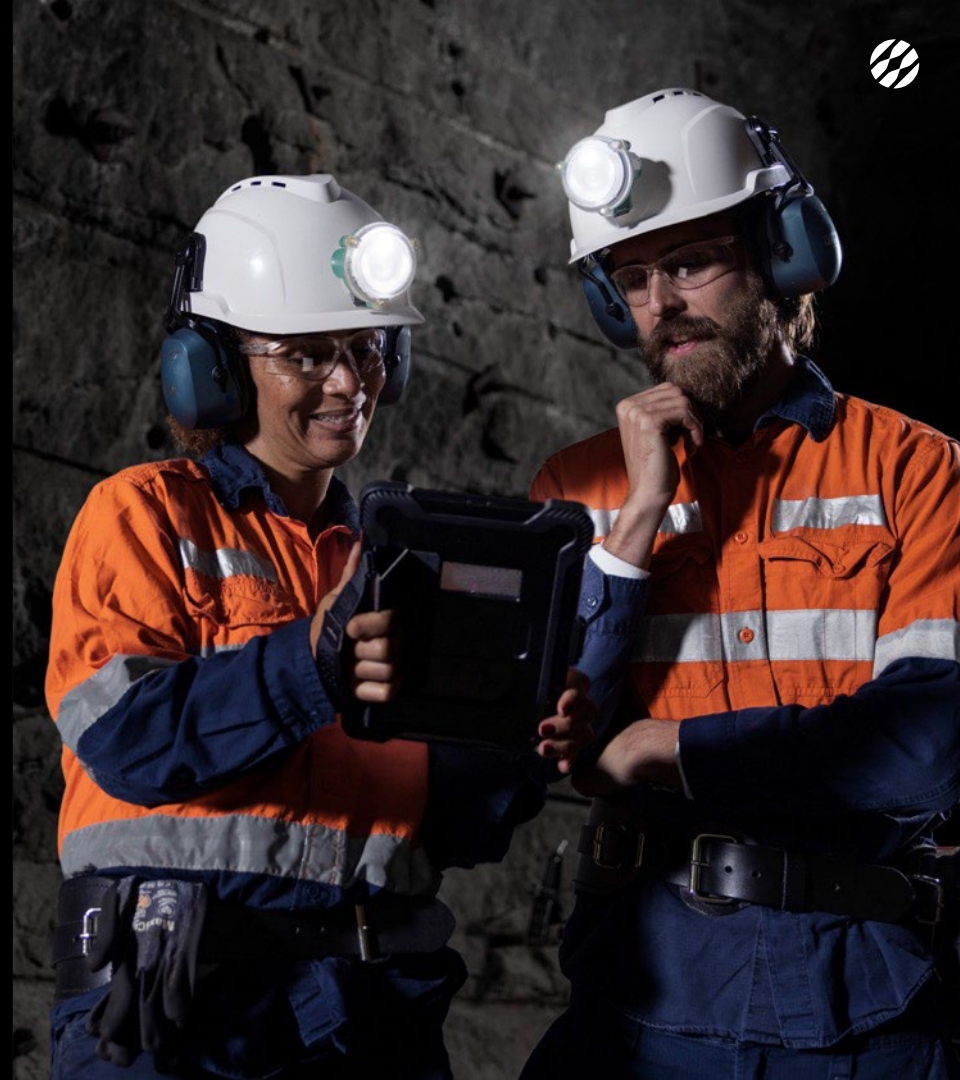
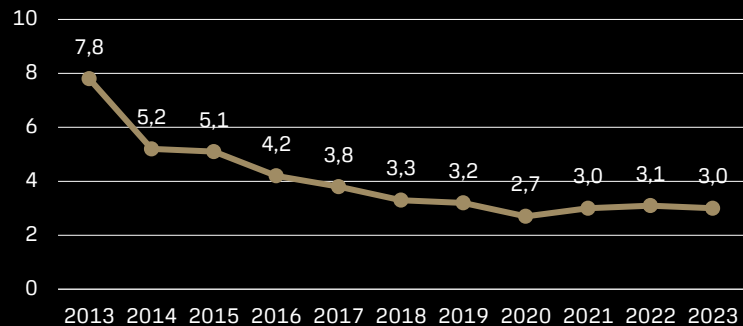






# Vision: Zero workplace accidents

Total Recordable Injury Frequency Rate





# Exceptional people

Sandvik is recognized as the desired workplace for a diverse group of talented individuals who are highly committed to advancing the world through engineering.



Great authentic leadership with active listening

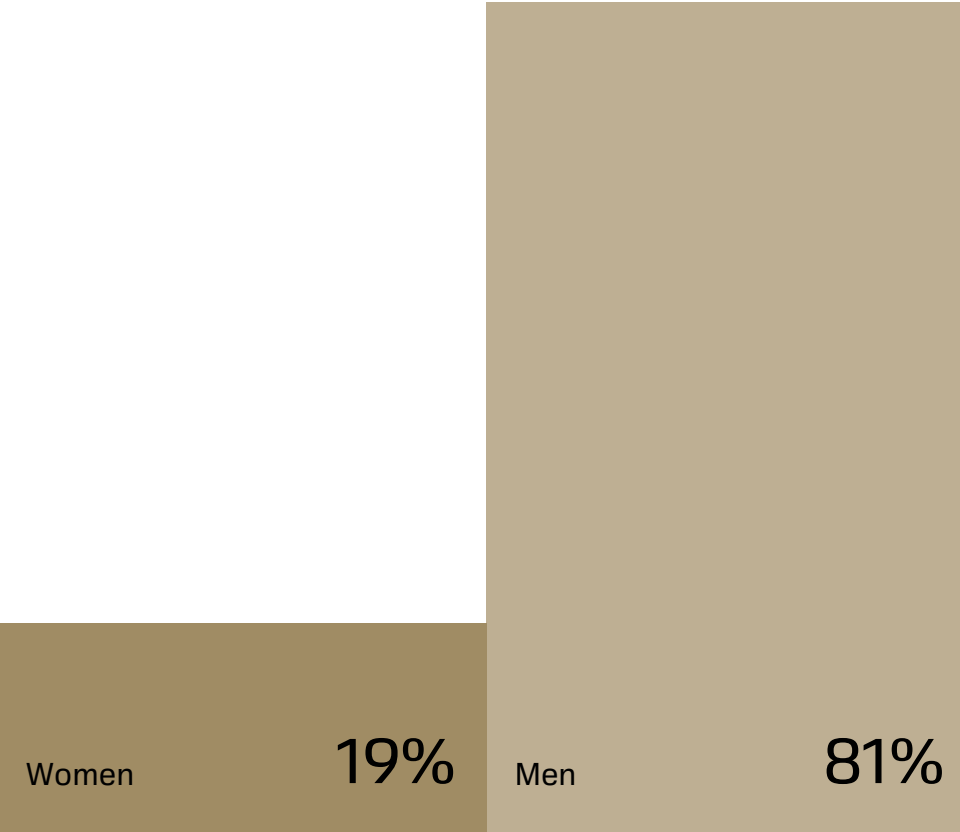
Unlocking potential for personal growth and learnability

Extensive global career opportunities & open job market

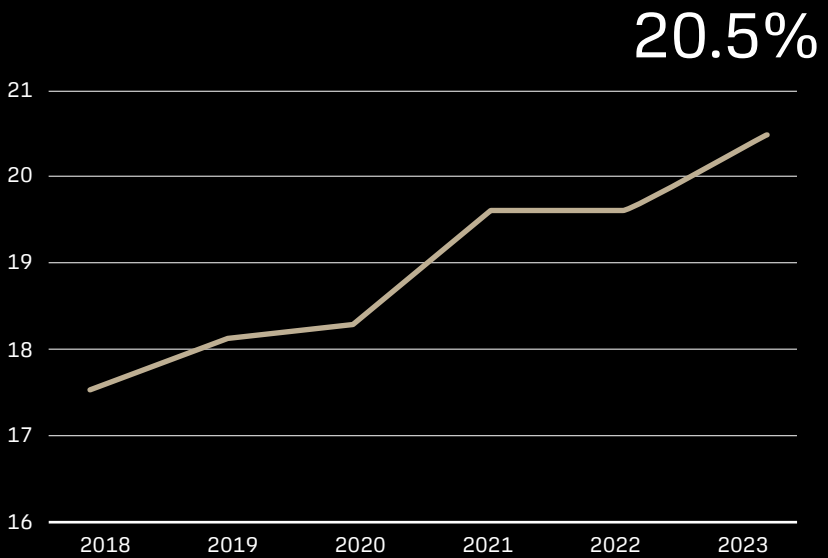
Fostering an inclusive culture with equity integrated into the employee journey

Safe, sustainable & fair work environment

# Total workforce 2023



# Share of women in managerial positions





# Living our codes of conduct

Sandvik stands for a strong  
commitment to ethical and  
responsible business practices.

Fair

Respectful

Trust







# Sustainable solutions

## Sustainability shift



Projects related to climate change, resources and waste or clean and sustainable development of communities.

## Digital shift



Projects building technical and digital skills, supporting innovations and new ideas or introducing people to new technologies.

## Societal impact



Projects supporting equality and inclusion, improving health and wellbeing or supporting infrastructure development.



**SANDVIK**